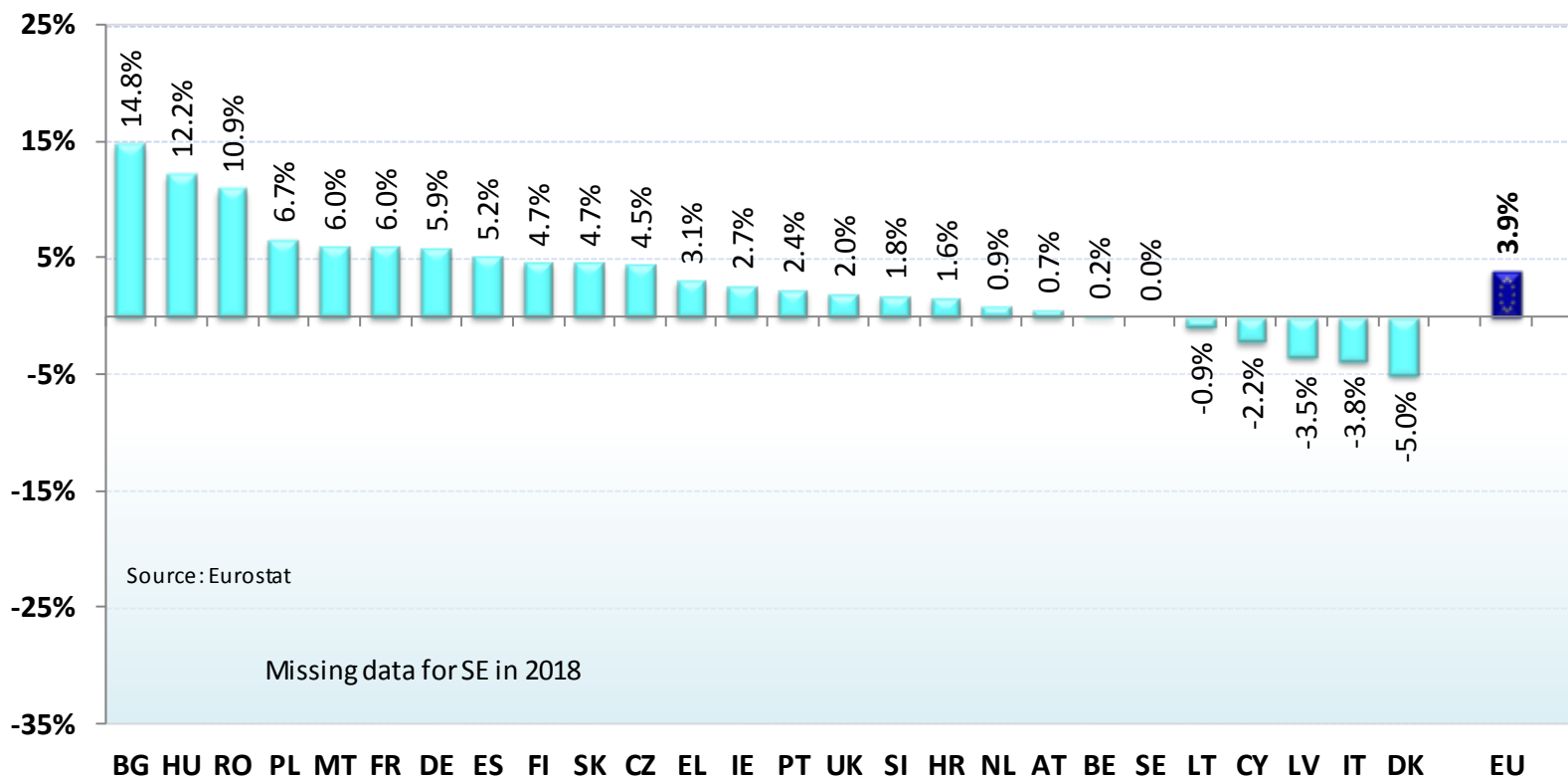


EU Market Situation for Poultry

**Committee for the
Common
Organisation of the
Agricultural Markets
22 November 2018**

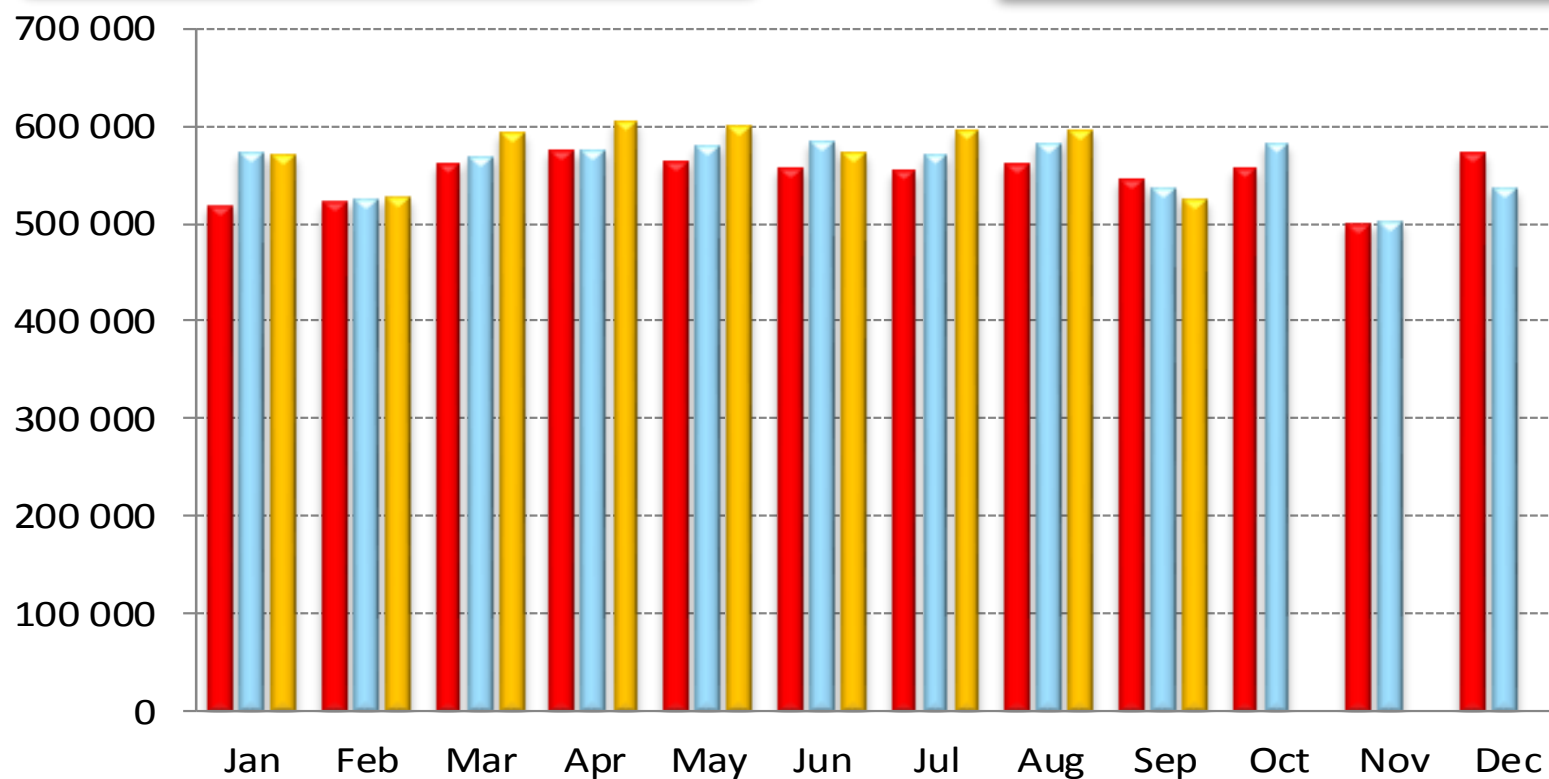


Change in Poultry Meat Production in % 2018/2017 (up to August)



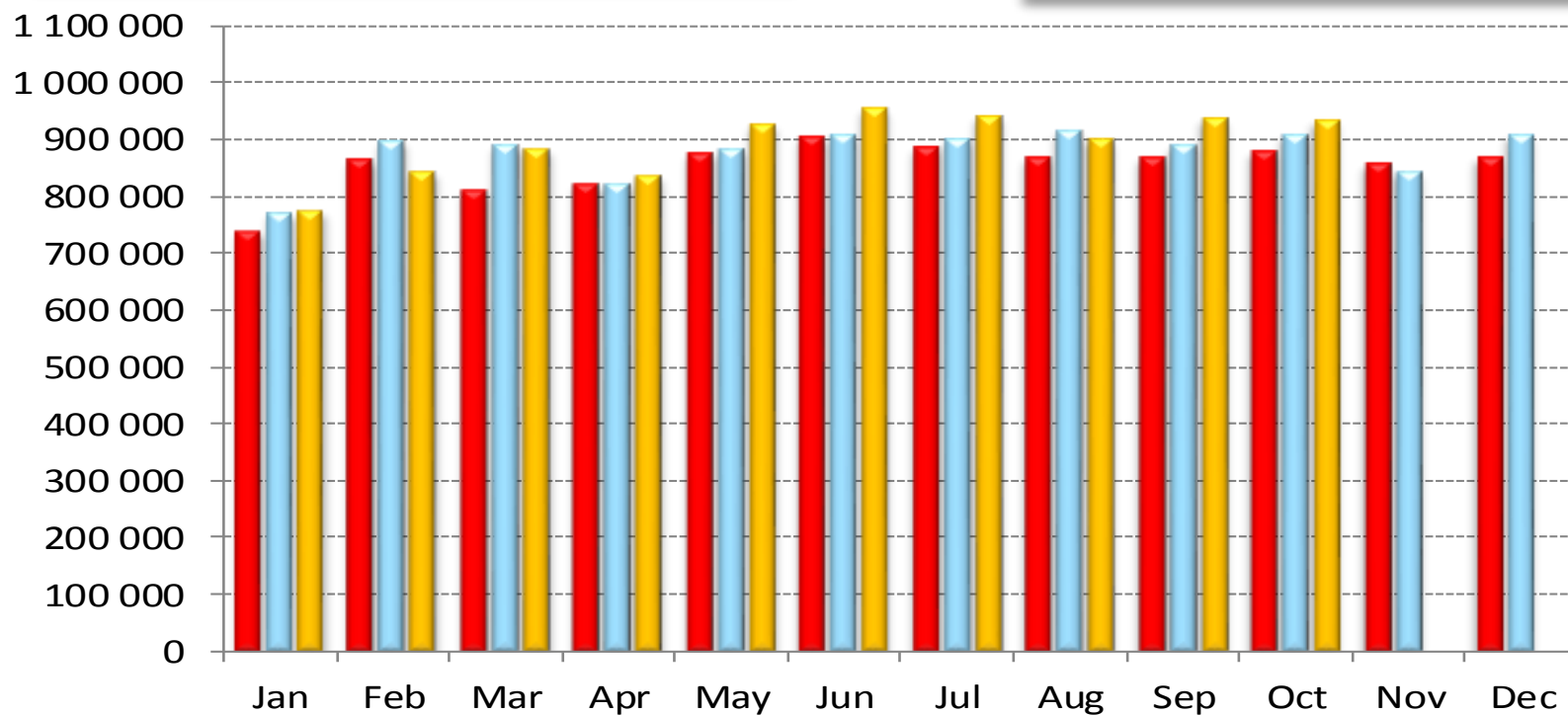
Chicks hatched for fattening (1 000 pieces)

■ 2016 ■ 2017 ■ 2018

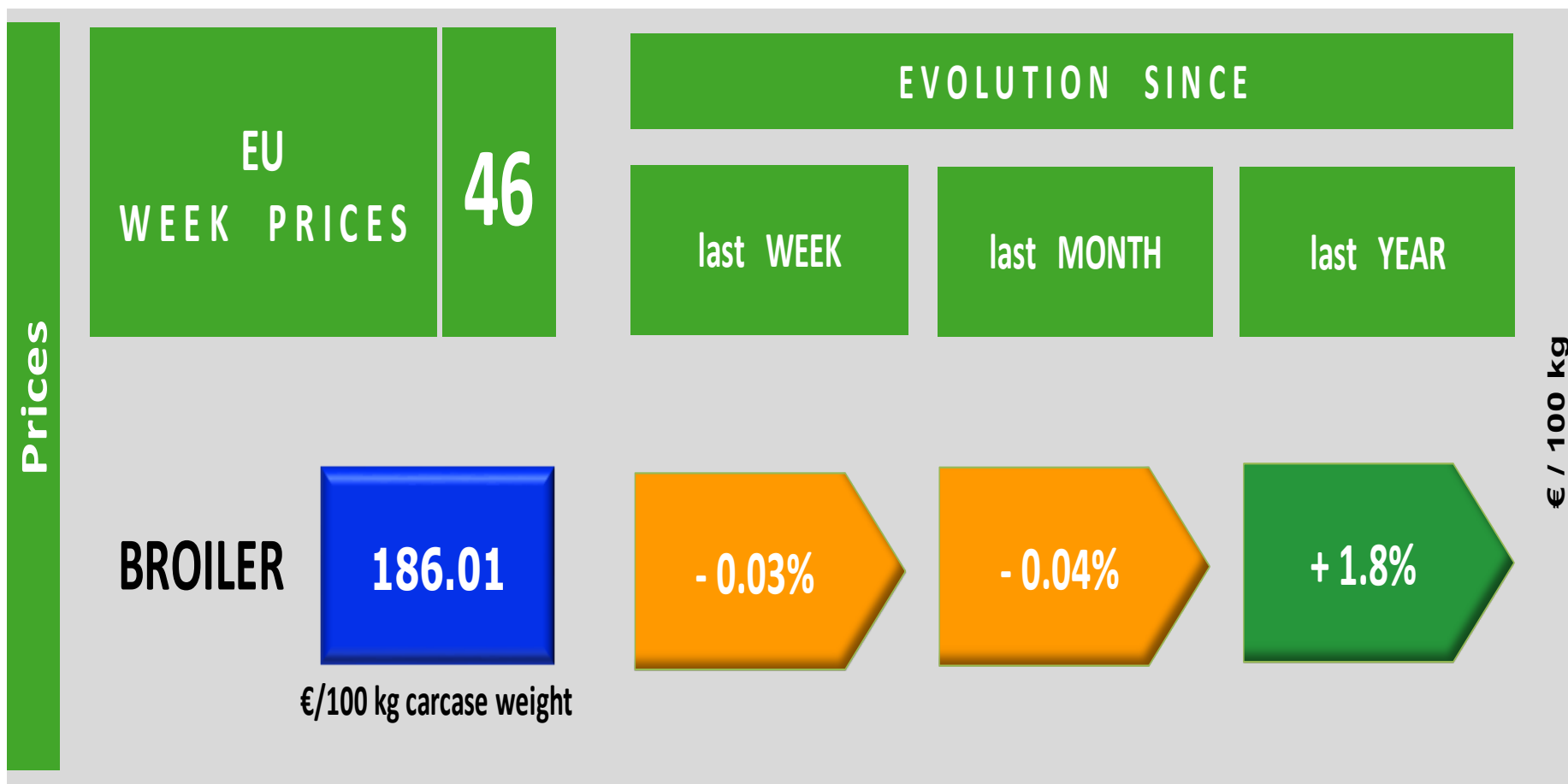


Production forecast of broiler (In tonnes)

■ 2016 ■ 2017 ■ 2018

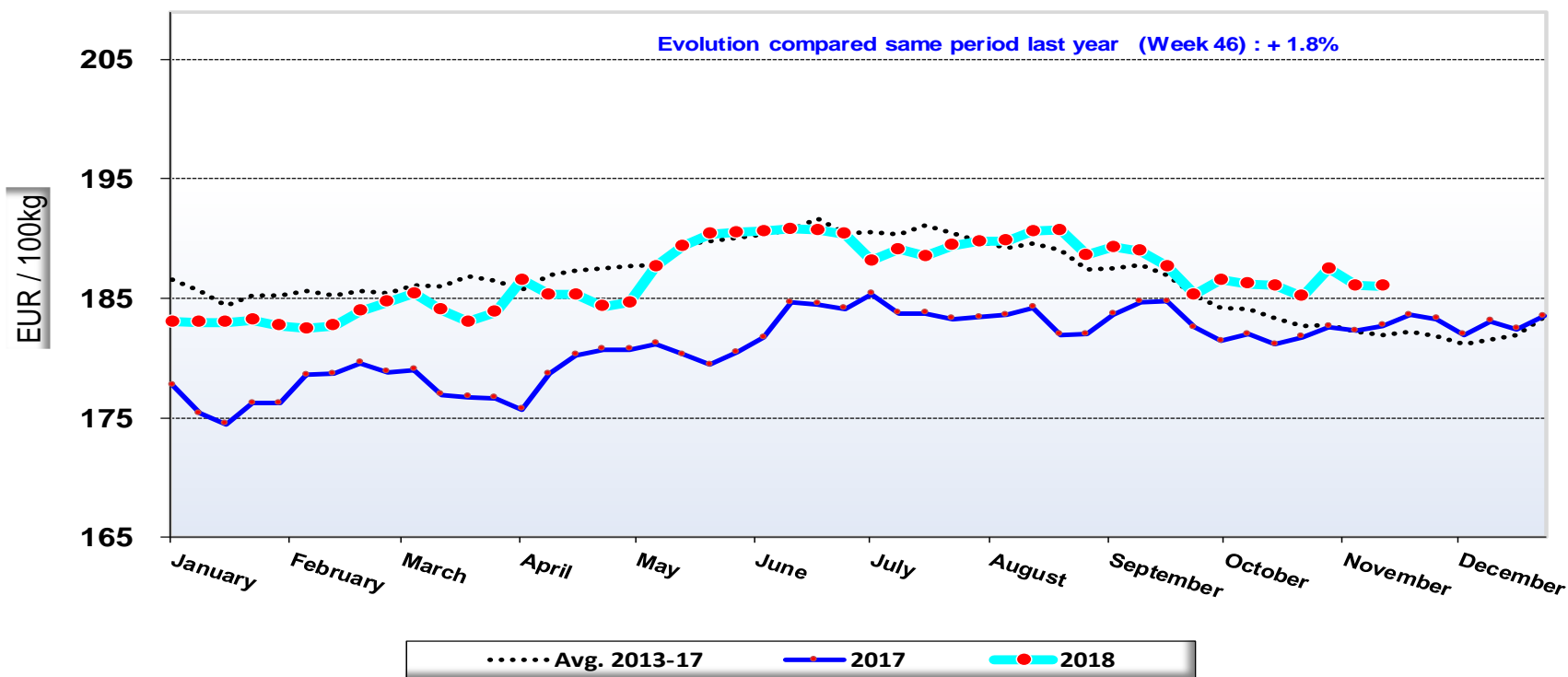


PRICES



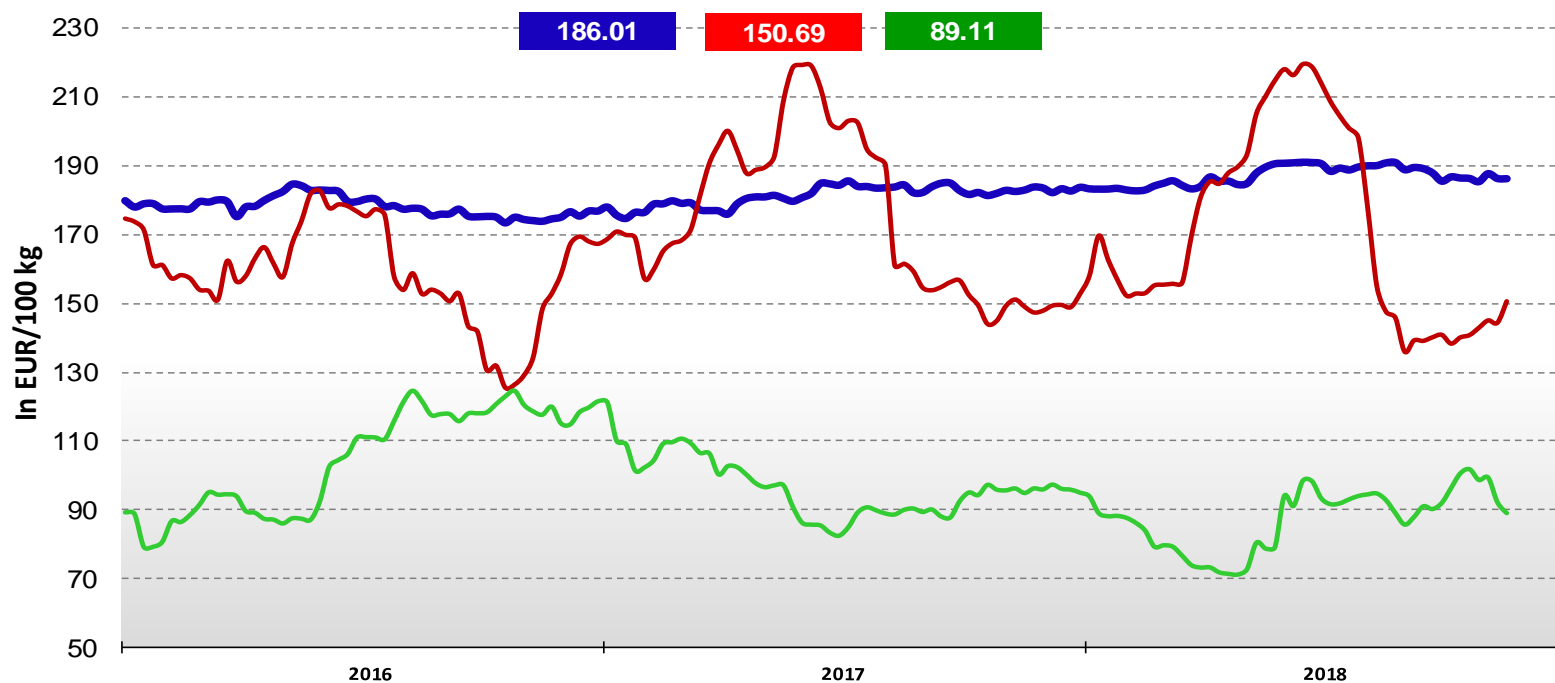
Evolution of the weekly EU average price for **Broiler**

Latest price ==> 186.01 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

Broiler prices in EU, USA and Brazil



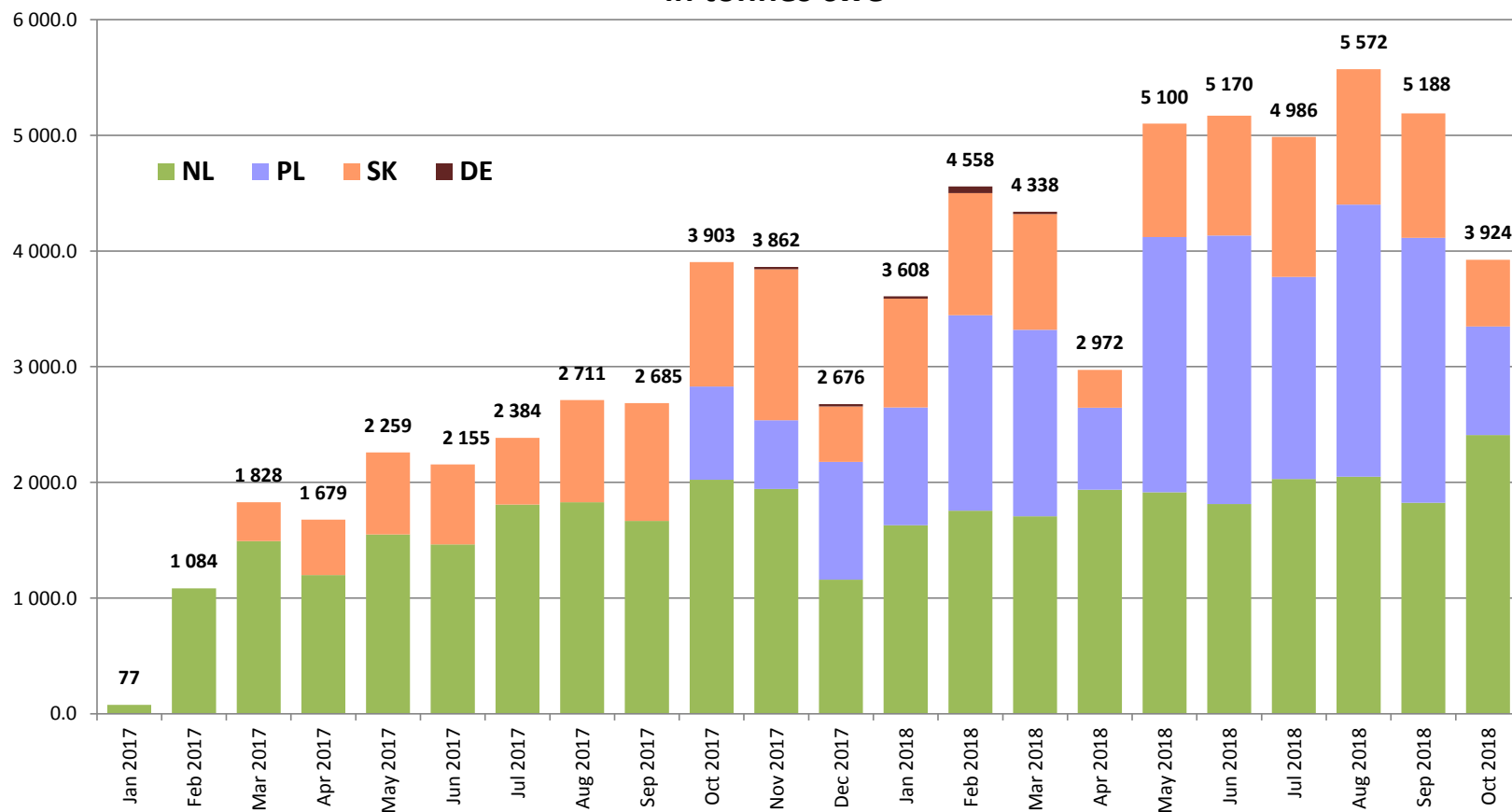
Sources : EU = weighted average of MS prices - Broiler 65%
 US = weekly USDA prices - Fresh chicken grade A ,Chicago
 BR = average of prices in main producing states - (Avieworld.com.br)

EU US BR

Imports of poultry meat from selected origins

	2014		2015		2016		2017		Jan-sept 18	Compared	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	to Jan-sept 17	
Thailand	251 185	29.7%	274 524	31.4%	290 328	32.2%	265 921	32.9%	224 592	37.5%	+ 14%
Brazil	507 355	60.0%	501 328	57.3%	504 845	56.0%	402 122	49.8%	217 828	36.4%	- 29%
Ukraine	19 958	2.4%	42 513	4.9%	48 083	5.3%	80 147	9.9%	94 883	15.9%	+ 67%
Chile	25 815	3.1%	22 232	2.5%	28 808	3.2%	24 973	3.1%	31 432	5.3%	+ 84%
China	19 761	2.3%	18 384	2.1%	16 946	1.9%	19 217	2.4%	17 686	3.0%	+ 27%
Argentina	10 996	1.3%	8 529	1.0%	6 463	0.7%	6 300	0.8%	5 647	0.9%	+ 18%
Sw itzerland	4 307	0.5%	2 424	0.3%	2 548	0.3%	2 752	0.3%	2 271	0.4%	+ 11%
Turkey	16	0.0%			441	0.0%	173	0.0%	1 481	0.2%	+++
Others	6 351	0.8%	4 984	0.6%	3 656	0.4%	6 612	0.8%	2 784	0.5%	
Extra-EU	845 743		874 919		902 118		808 216		598 603		
% change			+ 3.4%		+ 3.1%		- 10.4%		- 1.1%		

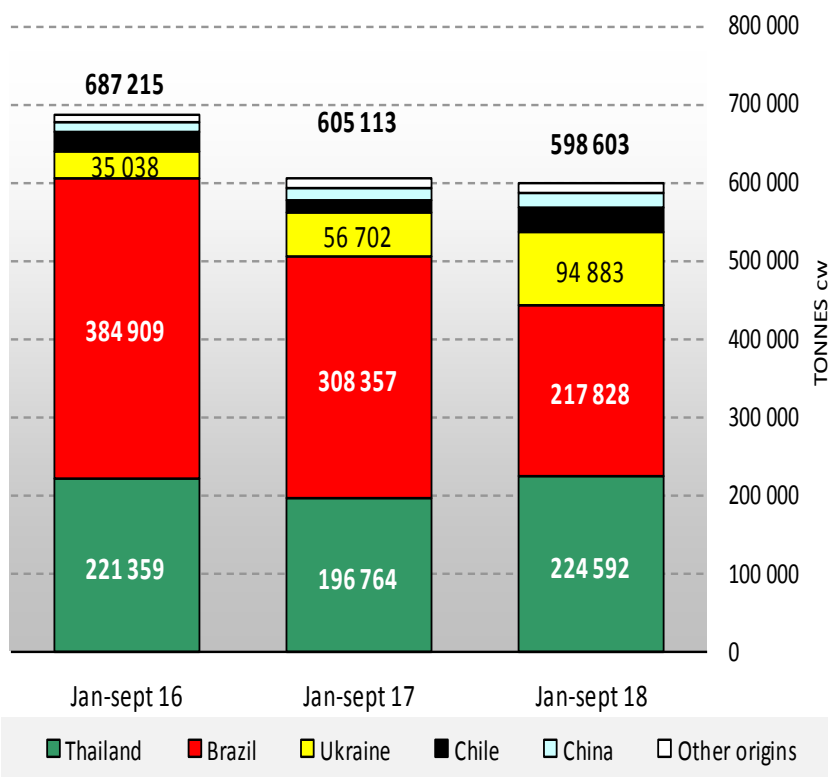
Monthly imports of poultry meat from Ukraine under CN 0207 13 70 in tonnes cwe



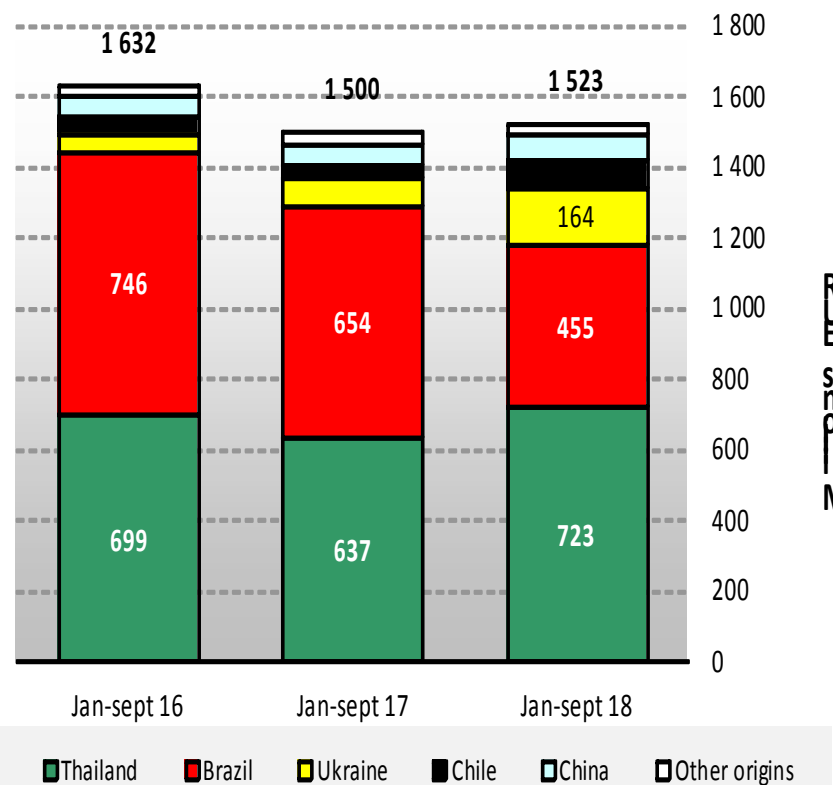
Source : TAXUD Surveillance

EU poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)

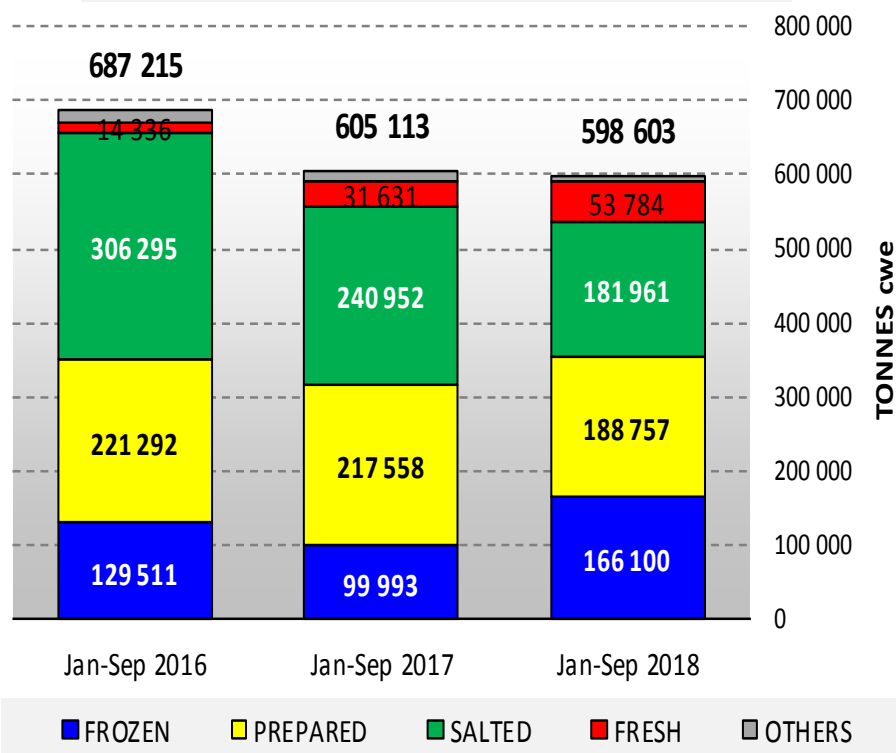


EU IMPORTS of Poultry Meat (Millions EUR)

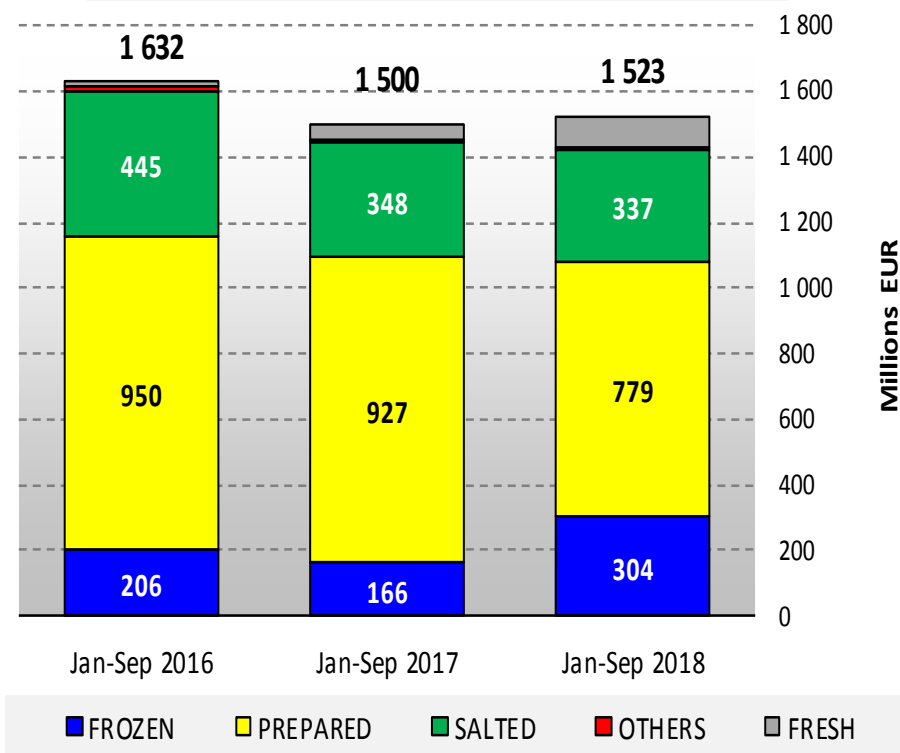


EU poultry meat imports (by product)

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)

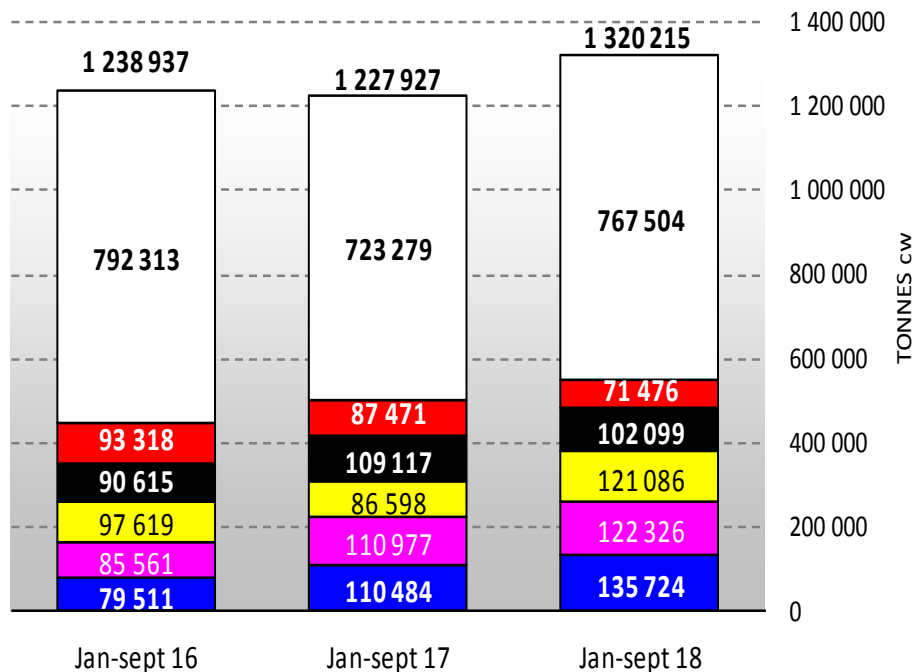


Exports of poultry meat to selected destinations

	2014		2015		2016		2017		Jan-sept 18		Compared to Jan-sept 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	80 084	5.3%	90 851	6.0%	114 892	6.8%	163 003	9.7%	135 724	10.3%	+ 23%
Ghana	57 394	3.8%	81 025	5.4%	115 783	6.9%	148 883	8.9%	122 326	9.3%	+ 10%
Philippines	57 566	3.8%	100 644	6.7%	126 733	7.5%	128 278	7.6%	121 086	9.2%	+ 40%
Hong Kong	136 233	9.0%	101 008	6.7%	124 013	7.4%	148 312	8.8%	102 099	7.7%	- 6%
Benin	164 460	10.9%	139 324	9.2%	121 007	7.2%	106 553	6.3%	71 476	5.4%	- 18%
Saudi Arabia	123 574	8.2%	142 496	9.4%	121 645	7.2%	98 798	5.9%	65 678	5.0%	- 10%
Vietnam	19 884	1.3%	27 128	1.8%	36 320	2.2%	53 517	3.2%	65 224	4.9%	+ 63%
Congo (Dem. Rep.)	33 753	2.2%	35 849	2.4%	46 386	2.8%	62 336	3.7%	55 476	4.2%	+ 34%
South Africa	204 451	13.5%	214 951	14.3%	282 950	16.8%	78 901	4.7%	54 922	4.2%	- 16%
Gabon	30 026	2.0%	37 877	2.5%	32 421	1.9%	49 624	3.0%	34 486	2.6%	- 11%
Russia	68 363	4.5%	1 223	0.1%	1 109	0.1%	1 014	0.1%	682	0.1%	+ 0%
Other Destinations	533 442	35.3%	535 696	35.5%	557 197	33.2%	642 581	38.2%	491 037	37.2%	
Extra-EU	1 509 229		1 508 073		1 680 456		1 681 799		1 320 215		
% change			- 0.1%		+ 11.4%		+ 0.1%		+ 7.5%		

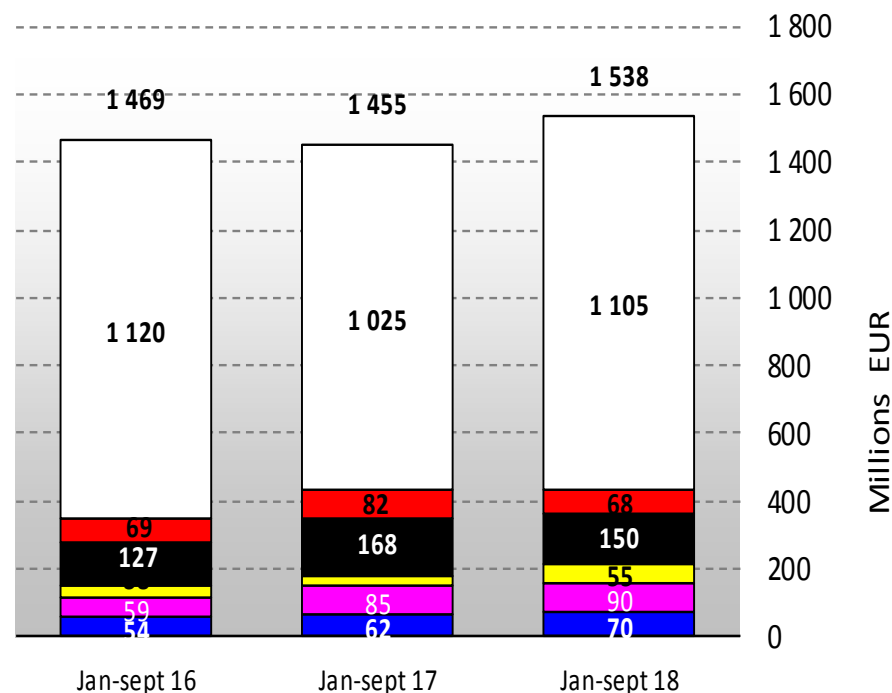
EU poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)



■ Ukraine ■ Ghana ■ Philippines ■ Hong Kong ■ Benin □ Other destinations *

EU EXPORTS of Poultry Meat (Millions EUR)

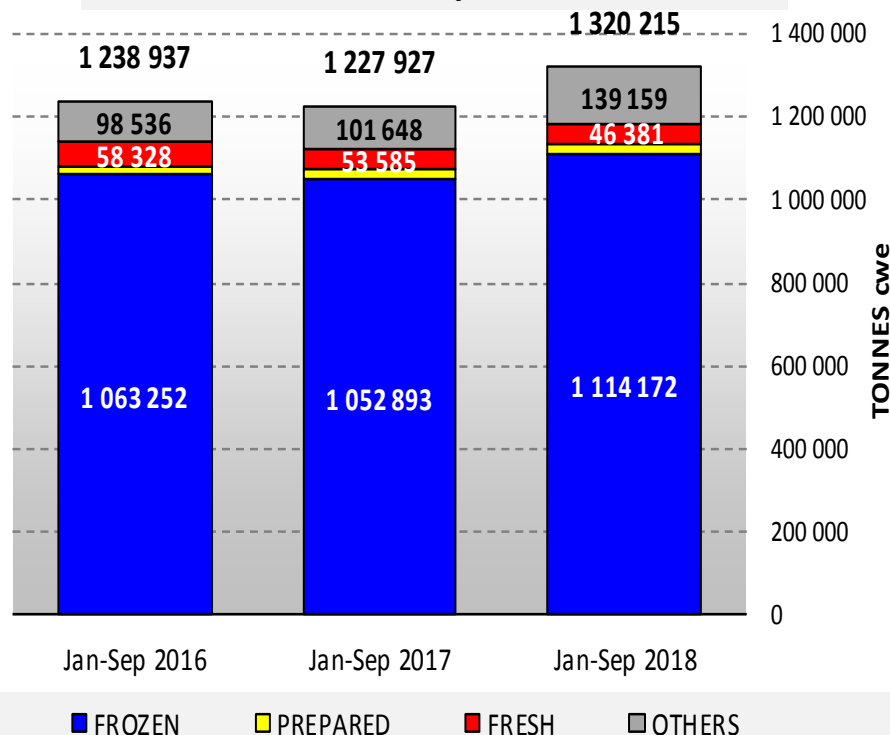


■ Ukraine ■ Ghana ■ Philippines ■ Hong Kong ■ Benin □ Other destinations *

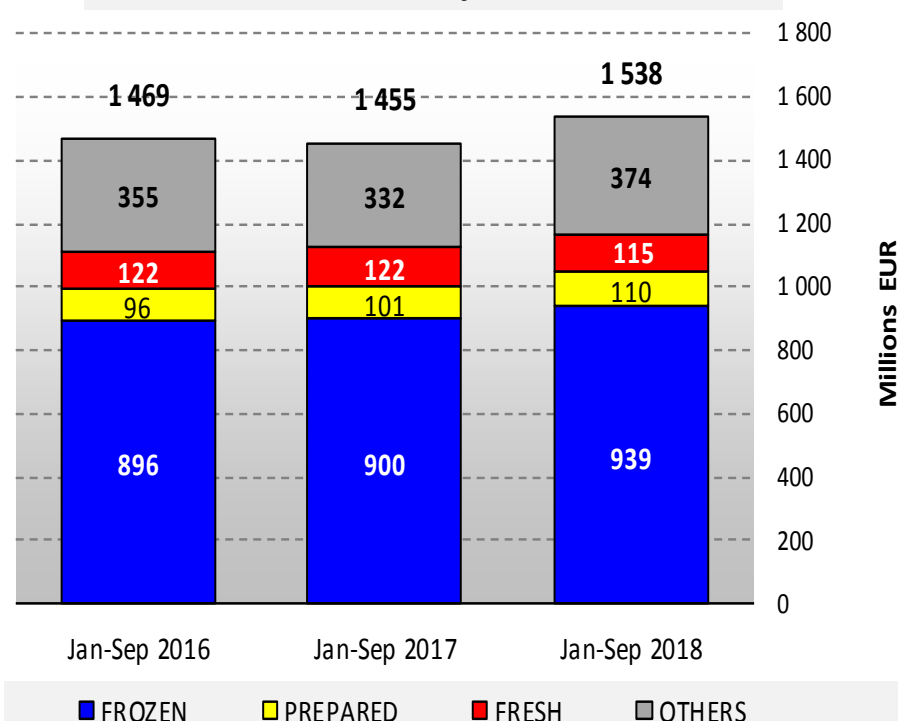
* countries trading less than 1 538 (*Millions EUR)

EU poultry meat export (by product)

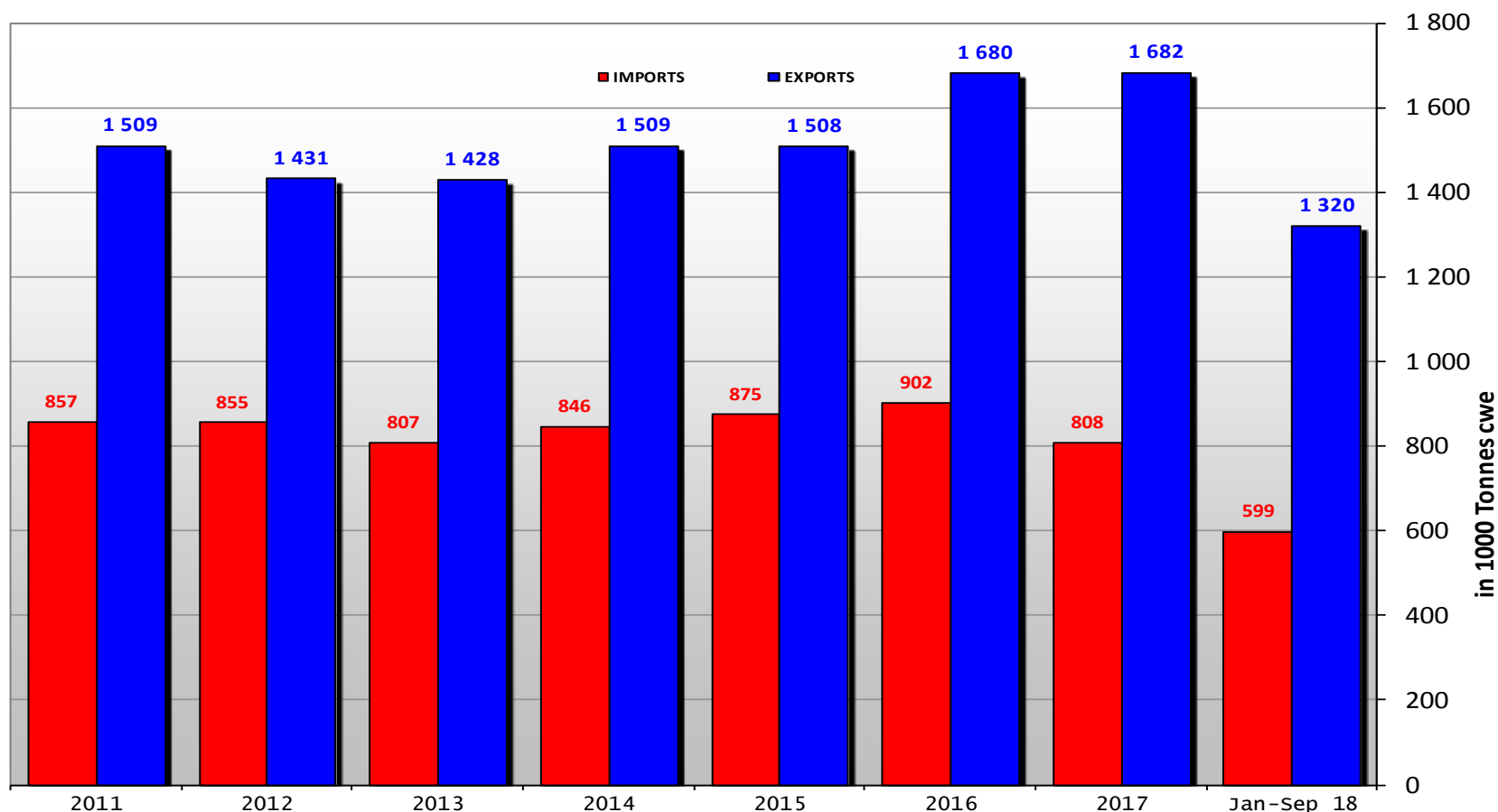
EU EXPORTS of Poultry Meat (TONNES cwe)



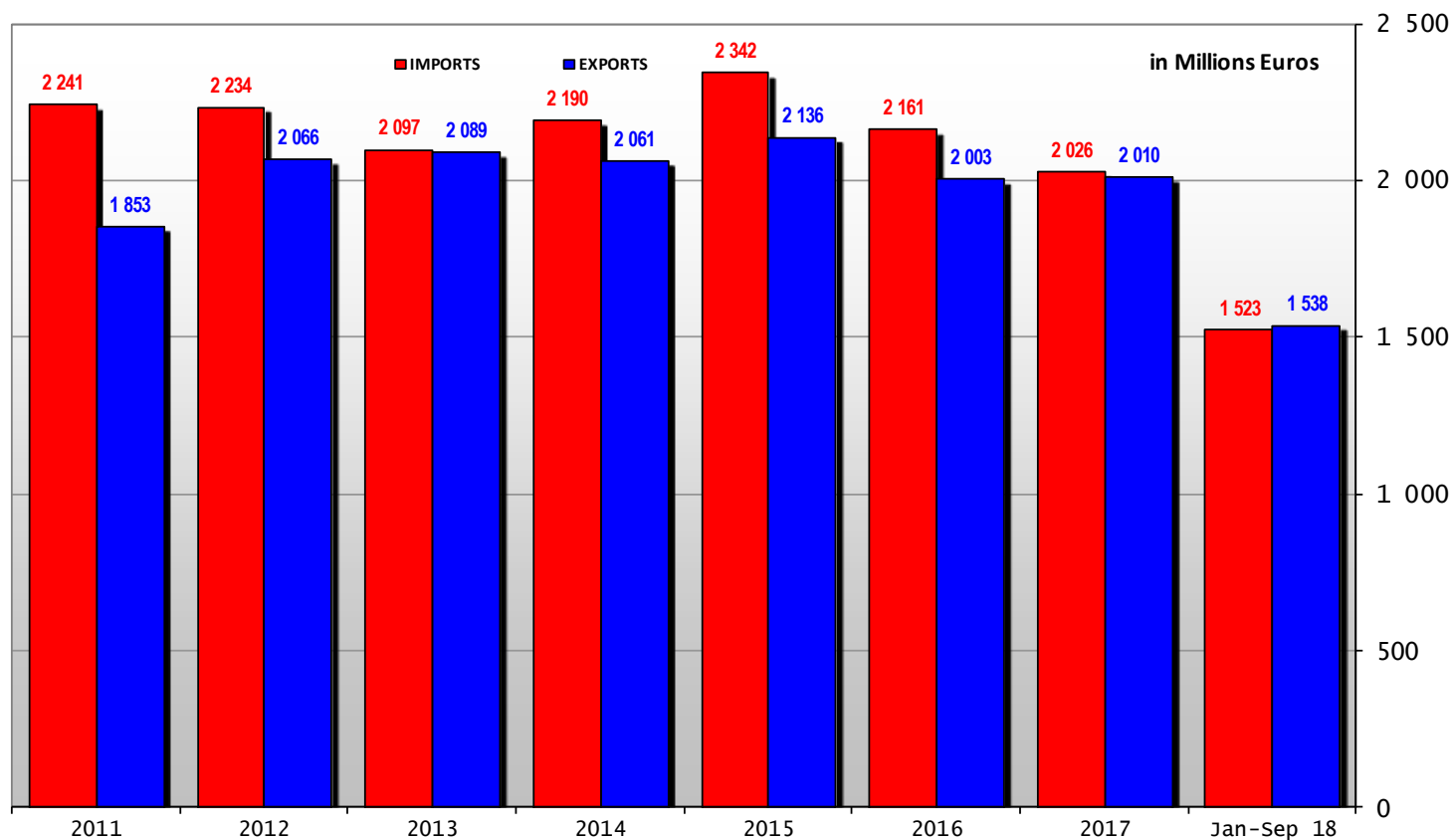
EU EXPORTS of Poultry Meat (Millions EUR)



EU poultry meat trade balance (in 1000 tonnes cwe)



EU poultry meat trade balance (in 1000 euros)



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Poultry
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard
- http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf